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September 9, 2013

MEMO ENDORSED

The redactions are
approved.

Denise L. Cote
9/11/13

VIA ECF

The Honorable Denise L. Cote
United States District Court for the Southern District of New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street, Room 1610
New York, New York 10007-1312

Re: FHFA Actions, No. 11-cv-5201, et al. (DLC) (S.D.N.Y.)

Dear Judge Cote:

We write on behalf of the Federal Housing Finance Agency (“FHFA”) in response to the August 30, 2013 cover letter from Andrew Frankel pertaining to Defendants’ proposed sealing/redactions to their Motion to Compel Production of Documents Withheld on the Basis of the Bank Examination and Deliberative Process Privileges.

FHFA concurs in Defendants’ proposed redactions of the entirety of Exhibit H, as well as footnote 17 on page 15 of their Memorandum of Law. FHFA does not believe any additional redactions are necessary related to Defendants’ recent filing.

Thank you for Your Honor’s consideration regarding this matter.

Respectfully submitted,

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Corporation, FHFA v. Bank of America
Corporation, FHFA v. Goldman, Sachs
and Co., FHFA v. Credit Suisse Holdings
(USA), Inc., FHFA v. Nomura Holding
America, Inc., FHFA v. Merrill Lynch &
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cc: All Counsel of Record